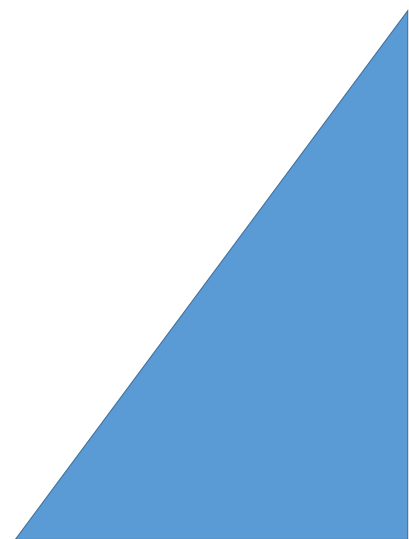


Financial Services Company
GCC Daily Report



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FSC Daily Report

07/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,763.15	0.7	1.5	22.2	21.1	3.5	3.0	1.71%
MSCI Emerging Markets Index	1,078.89	0.5	0.3	13.7	15.2	1.7	1.7	2.69%
MSCI FM FRONTIER MARKETS	540.00	0.2	1.4	#N/A N/A	12.2	0.2	1.6	4.18%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	568.56	0.9	(0.2)	10.5	14.0	1.6	1.7	4.09%
Muscat Stock Exchange MSX 30 Index	4,600.52	0.4	0.5	11.4	12.4	0.9	0.8	5.96%
Tadawul All Share Index	12,136.23	0.3	0.8	19.5	22.2	2.3	2.3	3.64%
Dubai Financial Market General Index	5,213.93	0.4	1.1	10.0	11.3	1.5	1.1	4.64%
FTSE ADX GENERAL INDEX	9,439.27	0.1	0.2	16.9	21.5	2.5	2.3	2.14%
Qatar Exchange Index	10,451.39	(0.3)	(1.1)	11.4	14.2	1.3	1.5	4.09%
Bahrain Bourse All Share Index	1,975.10	(0.1)	(0.5)	16.0	11.0	1.4	0.9	3.69%
Boursa Kuwait All Share Price Return Ir	7,477.85	0.6	1.6	19.1	20.7	1.8	1.5	3.98%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	571.39	0.5	0.3	15.2	17.1	1.7	1.7	2.61%
MSCI AC Asia Ex. Japan Index	704.38	0.4	0.0	14.8	16.8	1.7	1.7	0.00%
Nikkei 225	40,083.30	2.0	0.5	18.2	25.5	2.1	1.9	1.70%
S&P/ASX 200	8,285.10	0.3	1.5	20.9	19.2	2.4	2.2	3.51%
Hang Seng Index	19,447.58	(1.2)	(3.1)	9.8	11.0	1.1	1.1	4.23%
NSE Nifty 50 Index	23,707.90	0.4	0.3	22.0	24.0	3.6	3.3	1.29%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	171.72	1.0	1.1	14.9	16.3	2.1	1.9	3.34%
MSCI Emerging Markets Europe Index	121.53	0.9	2.7	7.0	7.1	1.1	1.0	4.20%
FTSE 100 Index	8,238.13	(0.1)	0.8	13.6	14.0	1.9	1.7	3.80%
Deutsche Boerse AG German Stock Inc	20,294.16	0.4	1.9	16.9	15.5	1.8	1.6	2.76%
CAC 40	7,497.51	0.7	1.6	14.2	16.1	1.9	1.8	3.29%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,924.45	0.6	1.7	26.7	23.6	4.9	4.1	1.29%
S&P 500 INDEX	5,975.38	0.6	1.6	26.9	23.5	5.2	4.3	1.25%
Dow Jones Industrial Average	42,706.56	(0.1)	0.4	23.3	20.8	5.2	4.6	1.66%
NASDAQ Composite Index	19,864.98	1.2	2.9	41.3	38.6	7.3	5.9	0.68%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	555.82	0.4	1.1	-32%	144%
Gold Spot \$/Oz	2,643.18	0.3	0.7	-5%	151%
BRENT CRUDE FUTR Mar25	76.89	0.8	3.0	-10%	67%
Generic 1st'OQA' Future	76.83	0.2	1.0	-39%	316%
LME COPPER 3MO (\$)	9,003.00	1.4	2.7	-17%	108%
SILVER SPOT \$/OZ	30.14	0.6	4.3	-14%	152%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,600.52							
Change	20.52	0.45%						
Previous Close	4,580.00		Financial Sector	7,810.83	7,809.78	0.01%	1.10%	1.10%
Open	4,576.68		Industry Sector	5,265.15	5,257.61	0.14%	-0.11%	-0.11%
Day's High	4,601.06		Services Sector	1,762.49	1,742.18	1.17%	1.11%	1.11%
Day's Low	4,571.18		MSM Shariah Index	425.69	425.30	9.17%	-	-
YTD Change	0.52%							
Volume Mn	28.65							
MSX30 Value Traded Mn	4.73							
Traded / Listed Stocks	61	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
PHOENIX POWER	0.067	8.07%	FINANCIAL CORPORATION	0.030	-9.09%	OQ BASE INDUSTRIE	0.114	6726.87
AL SUWADI POWER	0.074	5.71%	AL MADINA INVESTMENT HOLDING	0.046	-8.00%	BANK MUSCAT	0.257	5933.23
ALBATINAH POWER	0.073	4.29%	OMAN UNITED INSURANCE	0.240	-7.34%	PHOENIX POWER	0.067	4170.42
OMAN CABLES INDUSTRY	2.9	3.61%	ALOMANIYA.F.B20	0.070	-6.67%	OQ GAS NETWORKS	0.135	2394.27
ASAFFA FOODS	0.42	2.94%	SHELL OMAN MARKETING	0.610	-5.86%	SOHAR INTERNATIO	0.140	1820.70

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,136.23		Tadawul Banks	12,489.65	12,424.93	0.52%	0.18%	1.85%
Change	31.54	0.26%	Tadawul Energy	5,266.99	5,284.09	-0.32%	-0.62%	-0.61%
Previous Close	12,104.69		Tadawul Utilities	13,529.35	13,602.99	-0.54%	-1.57%	-1.80%
Open	12,112.12		Tadawul Telecom	7,998.99	7,935.02	0.81%	0.14%	1.67%
Day's High	12,161.91		Tadawul Insurance	11,063.98	10,831.43	2.15%	3.79%	4.16%
Day's Low	12,091.86		Tadawul Retailing	7,699.69	7,704.50	-0.06%	1.37%	2.35%
YTD Change	0.83%		Tadawul Food & Beverages	5,929.80	5,925.08	0.08%	0.44%	-1.38%
Volume Mn	397,117.40		Tadawul Media	33,622.35	33,607.55	0.04%	3.22%	5.33%
Value Traded Mn	6,396.18		Tadawul Materials	5,440.62	5,421.64	0.35%	-0.92%	-2.29%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	16,360.25	16,316.57	0.27%	5.95%	7.84%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI RE FOR COOPERATIVE REI	63.3	8.21%	ADVANCE INTERNATIONAL COMMUN	4.10	-2.38%	AL-BAHA DEVELOPMI	0.44	79254.82
MAHARAH HUMAN RESOURCES CO	6.7	7.89%	FAWAZ ABDULAZIZ ALHOKAIR & C	14.02	-2.37%	MAHARAH HUMAN R	6.70	16580.33
ATAA EDUCATIONAL CO	74.3	6.60%	NATIONAL CO FOR LEARNING & E	193.20	-2.33%	TOURISM ENTERPRIS	0.94	9195.81
AL HASOOB CO	65	6.56%	TANMIAH FOOD CO	113.60	-2.24%	SAUDI ARABIAN OIL C	27.85	6415.22
WATANI IRON STEEL CO	2.82	4.83%	AL-BAHA DEVELOPMENT & INVEST	0.44	-2.22%	ANAAM INTERNATIO	1.27	5327.57

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,213.93							
Change	23.23	0.45%						
Previous Close	5,190.70		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,190.70		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,233.74		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,190.70		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.01		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	171,221.11		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	472.14		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	24.8	14.81%	NATIONAL GENERAL INSURANCE	4.5	-3.23%	SHUAA CAPITAL PSC	0.28	77,784.93
SHUAA CAPITAL PSC	0.28	4.09%	TAKAFUL EMARAT INSURANCE	1.32	-2.94%	DRAKE & SCULL INTEI	0.36	31,724.87
DUBAI ISLAMIC BANK	7.29	3.11%	AL MAL CAPITAL REIT	1.15	-2.54%	UNION PROPERTIES F	0.41	19,633.63
ARAMEX PJSC	2.3	2.22%	DUBAI ELECTRICITY & WATER AU	2.81	-2.43%	DUBAI ISLAMIC BANK	7.29	18,226.57
AMANAT HOLDINGS PJSC	1.07	1.90%	DUBAI ISLAMIC INSURANCE CO	0.332	-1.48%	DEYAAR DEVELOPME	0.94	13,088.76

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,439.27							
Change	10.84	0.11%						
Previous Close	9,428.43		Financial	16,840.52	16,831.20	0.06%	1.43%	0.38%
Open	9,428.43		Telecommunication	4,032.74	4,003.26	0.74%	1.73%	0.61%
			Consumer Services	13,247.94	13,121.89	0.96%	-0.21%	1.56%
Day's High	9,464.54		Basic Material	4,629.72	4,586.77	0.94%	1.05%	1.66%
Day's Low	9,419.37		Industrials	2,735.05	2,729.12	0.22%	1.04%	0.61%
YTD Change	0.22%		Utilities	12,236.87	12,435.52	-1.60%	-2.84%	-12.25%
			Energy	2,253.87	2,260.52	-0.29%	-0.77%	-0.12%
Volume Mn	322,873.13		Health Care	2,479.30	2,476.90	0.10%	1.65%	2.96%
Value Traded Mn	1,083.43		Real Estate	11,621.22	11,515.48	0.92%	4.23%	3.32%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EASY LEASE MOTOR CYCLE PJSC	41.4	15.00%	NATIONAL INVESTOR CO/THE	0.469	-9.98%	ESHRAQ INVESTMEN	0.36	112869.06
ARAM GROUP	2.17	14.81%	RESPONSE PLUS HOLDING PJSC	4.2	-5.83%	MANAZEL REAL ESTA	0.33	38846.98
FOODCO NATIONAL FOODSTUFF CO	1.23	13.89%	COMMERCIAL BANK INTERNATIONA	0.729	-5.32%	MULTIPLY GROUP	2.12	23822.91
HILY HOLDING PJSC	2.59	9.75%	ALKHALEJ INVESTMENT	4.52	-4.84%	ABU DHABI NATIONA	0.59	18444.79
ESHRAQ INVESTMENTS PJSC	0.357	5.00%	ABU DHABI NATIONAL TAKAFUL C	5.5	-4.51%	APEX INVESTMENT C	4.36	18195.23

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,451.39							
Change	-34.33	-0.33%						
Previous Close	10485.72		Total Return	23,834.66	23,912.95	-0.33%	-1.13%	-1.13%
Open	10485.72		Rayan Islamic	4,823.85	4,839.06	-0.31%	-0.96%	-0.96%
Day's High	10497.73		All Share	3,740.73	3,753.66	-0.34%	-0.92%	-0.92%
Day's Low	10443.19		Banks & Finance	4,665.01	4,685.28	-0.43%	-1.50%	-1.50%
YTD Change	-0.01132335		Industrials	4,208.80	4,234.87	-0.62%	-0.89%	-0.89%
Volume Mn	128.191		Transportation	5,076.63	5,068.18	0.17%	-1.71%	-1.71%
Value Traded Mn	374.152		Real Estate	1,603.60	1,600.27	0.21%	-0.79%	-0.79%
Traded / Listed Stocks	20	51	Insurance	2,334.57	2,343.61	-0.39%	-0.59%	-0.59%
			Telecommunications	1,833.39	1,832.35	0.06%	1.93%	1.93%
			Consumer Goods	7,815.22	7,815.21	0.00%	1.94%	1.94%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ZAD HOLDING CO	16.59	1.90%	WIDAM FOOD CO	2.26	-1.82%	MASRAF AL RAYAN	2.47	11822.22
QLM LIFE & MEDICAL INSURANCE	2.05	0.89%	EZDAN HOLDING GROUP	1.03	-1.53%	EZDAN HOLDING GRC	1.03	10143.22
DOHA BANK QPSC	2.06	0.68%	BALADNA	1.31	-1.20%	DOHA BANK QPSC	2.06	9835.54
BARWA REAL ESTATE CO	2.83	0.61%	GULF INTERNATIONAL SERVICES	3.32	-1.10%	QATAR ALUMINIUM A	1.22	9167.91
GULF WAREHOUSING COMPANY	3.36	0.60%	AL MEERA CONSUMER GOODS CO	14.38	-1.03%	MESAIEED PETROCHE	1.49	6989.22

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,975.10							
Change	-2.29	-0.12%						
Previous Close	1,977.39		MSCI Bahrain	157.99	158.35	-0.23%	-0.23%	-0.46%
Open	1,977.39		MSCI Bahrain Domestic Islamic	62.21	62.39	-0.29%	-0.29%	-0.72%
Day's High	1977.390		MSCI Bahrain Net TR USD	431.37	432.37	-0.23%	-0.23%	-0.42%
Day's Low	1974.770							
YTD Change	-0.54%							
Volume Mn	738.45							
Value Traded Mn	0.260							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.39	5.98%	SEEF PROPERTIES	0.11	-2.61%	AL SALAM BANK BSC	0.20	1049.76
-	-	-	ALUMINIUM BAHRAIN BSC	1.28	-0.39%	SEEF PROPERTIES	0.11	194.03
-	-	-	-	-	-	ITHMAAR HOLDING E	0.02	100.00
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.28	56.15
-	-	-	-	-	-	BMMI BSC	0.45	50.00

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,477.85							
Change	47.56	0.64%	Industrials	735.57	728.56	0.96%	1.65%	1.65%
Previous Close	7,430.29		Banks	1,839.13	1,823.74	0.84%	1.62%	1.62%
Open	7,441.13		Consumer Service	1,020.62	1,040.48	-1.91%	2.20%	2.20%
			Technology	1,047.60	1,018.50	2.86%	0.70%	0.70%
Day's High	7,485.21		Real Estate	1,378.69	1,374.78	0.28%	1.89%	1.89%
Day's Low	7,441.13		Financial Services	1,524.21	1,520.35	0.25%	0.90%	0.90%
YTD Change	1.57%		Telecom	1,025.06	1,024.00	0.10%	0.72%	0.72%
			Health Care	441.82	441.82	0.00%	-3.59%	-3.59%
Volume Mn	0.28		Insurance	2,188.95	2,168.44	0.95%	6.51%	6.51%
Value Traded Mn	63.75		Basic Materials	902.55	901.88	0.07%	-0.95%	-0.95%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
OSOUL INVESTMENT KSCC	163.00	13.99%	AMAR FINANCE & LEASING CO	68.70	-5.37%	ARZAN FINANCIAL GF	281.00	26441.99
GULF FRANCHISING HOLDING CO	85.00	7.73%	HAYAT COMMUNICATIONS	68.10	-4.76%	WETHAQ TAKAFUL IN	57.40	15189.52
AL MADAR KUWAIT HOLDING CO	118.00	5.36%	KUWAIT HOTELS SAK	166.00	-4.60%	WARBA BANK KSCP	198.00	12501.37
AQAR REAL ESTATE INVESTMENTS	74.80	5.06%	GULF INVESTMENT HOUSE KSC	623.00	-4.01%	NATIONAL REAL ESTA	79.80	12104.52
AAYAN LEASING & INVESTMENT	163.00	4.49%	KUWAIT & GULF LINK TRANSPORT	59.40	-2.14%	AAYAN LEASING & IN	163.00	11098.75

Source: FSC

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